Debtor name ARMSTRONG NEW	WEST RETAIL LLC	
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK	
Case number (if known) 16-23086		■ Check if this is an amended filing
Official Form 202	Danalty of Davison, for Non-India	

Declaration Under Penalty of Perjury for Non-Individual Deptors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) П Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Other document that requires a declaration I declare under penalty of perjury that the foregoing is true and correct. Signature of individual signing on behalf of debtor Executed on BENJAMIN RINGEL, SOLE EQUITY MEMBER

OF AC NW RETAIL INVESTMENT LLC, SOLE MEMBER OF DEBTOR

Position or relationship to debtor

Printed name

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Fill in this info	ormation to identify the c	ase:		
Debtor name	ARMSTRONG NEW	WEST RETAIL LLC		
United States	Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK	NATO - CA CACA	
Case number	(if known) 16-23086			
				Check if this is ar amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets					
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)				
	1a. Real property: Copy line 88 from Schedule A/B	\$ _	41,000,000.00		
	1b. Total personal property: Copy line 91A from Schedule A/B	\$_	142,500.00		
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ _	41,142,500.00		
Par	t 2: Summary of Liabilities				
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	24,783,003.57		
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)				
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$ _	0.00		
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	185,240.00		
4.	Total liabilities Lines 2 + 3a + 3b	\$	24,968,243.57		

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Fill in	this information to identify	the case:			
Debto	r name ARMSTRONG N	IEW WEST RETAIL LLC			
United	States Bankruptcy Court for	the: SOUTHERN DISTRIC	CT OF NEW YORK		
Case	number (if known) 16-2308(6			
	,				Check if this is an amended filing
	<u>cial Form 206</u>				
			nd Personal P		12/15
Include which	e all property in which the d have no book value, such a	lebtor holds rights and por is fully depreciated assets	wers exercisable for the deb or assets that were not capi	as any other legal, equitable, tor's own benefit. Also includ talized. In Schedule A/B, list a Leases (Official Form 206G).	e assets and properties
the del	otor's name and case numb	er (if known). Also identify	eeded, attach a separate she y the form and line number to ttachment in the total for the	eet to this form. At the top of o which the additional inform o pertinent part.	any pages added, write ation applies. If an
For Pa sched debto	urt 1 through Part 11, list ea ule or depreciation schedu r's interest, do not deduct t	ch asset under the approp le, that gives the details fo he value of secured claims	oriate category or attach separted asset in a particular c	arate supporting schedules, s ategory. List each asset only derstand the terms used in th	once. In valuing the
Part 1: 1. Does	Cash and cash equivers the debtor have any cash				9 99 90 90 90 90 90 90 90 90 90 90 90 90
	lo. Go to Part 2.				
	es Fill in the information belo				
All	cash or cash equivalents ov	wned or controlled by the	debtor		Current value of debtor's interest
3.	Checking, savings, mone	ey market, or financial brol	kerage accounts (Identify all)		
	Name of institution (bank o	r brokerage firm)	Type of account	Last 4 digits of account number	
	WELLS FARGO (3.1. MAINTAINED F/B		OPERATING		Unknown
4.	Other cash equivalents (dentify all)			
5.	Total of Part 1.				\$0.00
	Add lines 2 through 4 (inclu	iding amounts on any addition	onal sheets). Copy the total to	line 80.	
Part 2:	- (- 7				
6. Does	the debtor have any depos	sits or prepayments?			
	lo. Go to Part 3.				
LΙΥ	es Fill in the information belo	W.			
Part 3:	Accounts receivable				
10. Doe	s the debtor have any acco	unts receivable?	the state of the s		
	lo. Go to Part 4.				
■ Y	es Fill in the information belo	w.			
11.	Accounts receivable	_			
	11a. 90 days old or less:	142,500.00 face amount	doubtful or uncollect	0.00 =	\$142,500.00
		ado amount	aoabttal of uncollect	iore accounts	

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Debtor	ARMSTRONG NEW WEST	RETAIL LLC	Case	number (If known) 16-230	86
12.	Total of Part 3.				\$142,500.00
	Current value on lines 11a + 11b =	line 12. Copy the total	to line 82.		V142,500.00
Part 4:	Investments				
	the debtor own any investments	?	A. A. A. I. WILLIAM PROPERTY.		
■ N	o. Go to Part 5.				
	es Fill in the information below.				
Part 5:	Inventory, excluding agricult	ure assets			
18. Doe s	the debtor own any inventory (e	cluding agriculture a	ssets)?		MANUAL CONTRACTOR CONT
■ No	o. Go to Part 6.				
	es Fill in the information below.				
Part 6:	Farming and fishing-related a			•	
27. Does	the debtor own or lease any farn	ning and fishing-relate	d assets (other than titled	motor vehicles and land)	?
■ No	o. Go to Part 7.				
□Y€	es Fill in the information below.				
Part 7:	Office furniture, fixtures, and				
38. Does	the debtor own or lease any offic	ce furniture, fixtures, e	quipment, or collectibles	?	
■ No	o. Go to Part 8.				
□ Ye	s Fill in the information below.				
Part 8:	Machinery, equipment, and v				
16. Does	the debtor own or lease any mad	chinery, equipment, or	vehicles?		
■ No	o. Go to Part 9.				
□Y€	s Fill in the information below.				
Part 9:	Real property		100.00 miletin - 100.00		
54. Does	the debtor own or lease any real	property?			
□No	. Go to Part 10.				
■ Ye	s Fill in the information below.				
55.	Any building, other improved rea	ıl estate, or land which	the debtor owns or in w	hich the debtor has an inte	rest
	Description and location of	Nature and	Net book value of	Valuation method used	Current value of
	property	extent of	debtor's interest	for current value	debtor's interest
	Include street address or other description such as Assessor	debtor's interest in property	(Where available)		
	Parcel Number (APN), and type	# ~ #- ****			
	of property (for example, acreage, factory, warehouse,				
	apartment or office building, if available.				

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Debtor			Case number (If known) 16-23	086			
	Name						
	55.1.	CONDOMINIUM UNIT 250 WEST 90TH STREET, NEW YORK, NY (VALUE SUBJECT TO APPRAISAL BY A COURT OF COMPETENT JURISDICTION)	FEE	Unknown	\$41,000,000.00		
56.	Total	of Part 9.			\$41,000,000.00		
		Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.					
57.		epreciation schedule availat	le for any of the p	roperty listed in Part 9?			
	■ No						
58.			art 9 been apprais	ed by a professional within the last year?			
	■ No						
Part 10:	in:	tangibles and intellectual pr	operty				
9. Does	the d	ebtor have any interests in in	ntangibles or intell	ectual property?			
■ No	. Go t	o Part 11.					
□Ye	s Fill ir	the information below.					
Part 11:	AI	l other assets					
		ebtor own any other assets to terests in executory contracts		een reported on this form? es not previously reported on this form.			
		o Part 12. i the information below.					

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ARMSTRONG NEW WEST RETAIL LLC Debtor Case number (If known) 16-23086 Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form Type of property Current value of Current value of real personal property property Cash, cash equivalents, and financial assets. \$0.00 Copy line 5, Part 1 81. Deposits and prepayments. Copy line 9, Part 2. \$0.00 82. Accounts receivable. Copy line 12, Part 3. \$142,500.00 83. Investments. Copy line 17, Part 4. \$0.00 84. Inventory. Copy line 23, Part 5. \$0.00 85. Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 Office furniture, fixtures, and equipment; and collectibles. \$0.00 Copy line 43, Part 7. 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 88. Real property. Copy line 56, Part 9.....> \$41,000,000.00 89. Intangibles and intellectual property. Copy line 66, Part 10. \$0.00 90. All other assets. Copy line 78, Part 11. \$0.00 91. Total. Add lines 80 through 90 for each column + 91b. \$142,500.00 \$41,000,000.00 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 \$41,142,500.00

Fill	in this information to identify the o	case:		
De	btor name ARMSTRONG NEW	WEST RETAIL LLC		
Uni	ited States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Ca	se number (if known) 16-23086			
				Check if this is an amended filing
	ficial Form 206D			
Sc	hedule D: Creditors	Who Have Claims Secured by Pr	operty	12/15
	s complete and accurate as possible.			
1. D	any creditors have claims secured by			
	_	age 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
	Yes. Fill in all of the information be	elow.		
	t 1: List Creditors Who Have Se		Column A	Column B
	ist in alphabetical order all creditors when, list the creditor separately for each clain	no have secured claims. If a creditor has more than one secured n.	Amount of claim	Value of collateral
Y			Do not deduct the value of collateral.	that supports this claim
2.1	LADDER CAPITAL FINANCE LLC Creditor's Name	Describe debtor's property that is subject to a lien CONDOMINIUM UNIT 250 WEST 90TH	\$24,289,158.65	\$41,000,000.00
	345 PARK AVENUE 8TH FLOOR New York, NY 10154	STREET, NEW YORK, NY (VALUE SUBJECT TO APPRAISAL BY A COURT OF COMPETENT JURISDICTION)		
	Creditor's mailing address	Describe the lien MORTGAGE LOAN		
		Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
	JULY 20, 2015 Last 4 digits of account number	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property? ☐ No	Check all that apply ☐ Contingent		
	Yes. Specify each creditor,	☐ Unliquidated		
	including this creditor and its relative	Disputed		
	priority. 1. LADDER CAPITAL FINANCE LLC 2. NYC DEPT. OF FINANCE			
	2. HIO DEI I. OI I INAMOE			
2.2	NYC DEPT. OF FINANCE Creditor's Name	Describe debtor's property that is subject to a lien CONDOMINIUM UNIT 250 WEST 90TH	\$493,844.92	\$41,000,000.00
	345 ADAMS STREET, 3RD FL. ATTN: LEGAL AFFAIRS	STREET, NEW YORK, NY (VALUE SUBJECT TO APPRAISAL BY A		
	Brooklyn, NY 11201	COURT OF COMPETENT JURISDICTION)		
	Creditor's mailing address	Describe the lien		
		REAL ESTATE TAXES Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	☐ Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Debtor	ARMSTRONG NEW WEST RETAIL LLC		Case number (if know)	16-23086	
Las	st 4 digits of account number				
into	multiple creditors have an erest in the same property? No Yes. Specify each creditor, luding this creditor and its relative prity. secified on line 2.1	As of the petition filing date, the claim is: Check all that apply ☐ Contingent ☐ Unliquidated ☐ Disputed			
_{3,} Total	of the dollar amounts from Part 1	, Column A, including the amounts f	from the Additional Page, if any.	24,783,003. 57	
Part 2:	List Others to Be Notified for	a Debt Already Listed in Part 1			
assignee If no othe	s of claims listed above, and attor	neys for secured creditors.	ted in Part 1. Examples of entities that r nit this page. If additional pages are nee On which line in you enter the rela	ded, copy this page. Part 1 did Last 4 digits of ated creditor? account number for	
C(25	OLE SHOTZ P.C. OURT PLAZA NORTH 5 MAIN ST. ackensack, NJ 07602		Line _ 2.1 _	this entity	
10	ORP. COUNSEL FOR NYC 00 CHURCH STREET ew York, NY 10007		Line 2.2		
A ¹ 19	ELLS FARGO COMM. MOF ITN: PAYOFF DEPT. 101 HARRISON ST., 2ND FL akland, CA 94612		Line _2.1 _		

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Fill	in this information to identify the case:		
Deb	tor name ARMSTRONG NEW WEST F	RETAIL LLC	
Unite	ed States Bankruptcy Court for the: SOUTH	IERN DISTRICT OF NEW YORK	
Case	e number (if known) 16-23086		-
			■ Check if this is an amended filing
ገff	icial Form 206E/F		
		no Have Unsecured Claims	12/15
Be as list the	complete and accurate as possible. Use Part 1 fine other party to any executory contracts or unexpand Property (Official Form 206A/B) and on Sche	for creditors with PRIORITY unsecured claims and Part 2 for crexpired leases that could result in a claim. Also list executory condule G: Executory Contracts and Unexpired Leases (Official For Part 1 or Part 2, fill out and attach the Additional Page of that Pa	ditors with NONPRIORITY unsecured claims ntracts on Schedule A/B: Assets - Real and rm 206G) Number the entries in Parts 1 and
Part	1: List All Creditors with PRIORITY Uns	secured Claims	
1	. Do any creditors have priority unsecured clair	ms? (See 11 U.S.C. § 507),	
	☐ No. Go to Part 2.		
	Yes. Go to line 2.		
:	List in alphabetical order all creditors who ha with priority unsecured claims, fill out and attach	eve unsecured claims that are entitled to priority in whole or in p the Additional Page of Part 1.	part. If the debtor has more than 3 creditors
			Total claim Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00 \$0.00
	INTERNAL REVENUE SERVICE PO BOX 7346	Check all that apply. ☐ Contingent	
	Philadelphia, PA 19114	☐ Unliquidated	
	• •	Disputed	
	Date or dates debt was incurred	Basis for the claim: FOR NOTICE PURPOSES ONLY	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY	■ No	
	unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	Yes	
	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00 \$0.00
2.2			
2.2	NEW YORK STATE DEPT. OF	Check all that apply.	
2.2	FINANC	☐ Contingent	V 0.00
2.2	FINANC ATTN: BANKRUPTCY SPECIAL	☐ Contingent ☐ Unliquidated	V 0.00
2.2	FINANC ATTN: BANKRUPTCY SPECIAL PROC	☐ Contingent	
2.2	FINANC ATTN: BANKRUPTCY SPECIAL	☐ Contingent ☐ Unliquidated	
2.2	FINANC ATTN: BANKRUPTCY SPECIAL PROC PO BOX 5300	☐ Contingent ☐ Unliquidated	V 0.30
2.2	FINANC ATTN: BANKRUPTCY SPECIAL PROC PO BOX 5300 Albany, NY 12205	☐ Contingent ☐ Unliquidated ■ Disputed Basis for the claim:	
2.2	FINANC ATTN: BANKRUPTCY SPECIAL PROC PO BOX 5300 Albany, NY 12205 Date or dates debt was incurred	□ Contingent □ Unliquidated ■ Disputed Basis for the claim: FOR NOTICE PURPOSES ONLY	

Amount of claim

out and attach the Additional Page of Part 2.

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Debto	ARMSTRONG NEW WEST RETAIL LLC	Case number (if known) 16-23086	
3.1	Nonpriority creditor's name and mailing address AC RETAIL EQUITY FUND C/O ARMSTRONG CAPITAL 149 MADISON AVENUE New York, NY 10016 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	nknown
3.2	Nonpriority creditor's name and mailing address AKAM ASSOCIATES 260 MADISON AVENUE, 12TH FLR New York, NY 10016 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: COMMON CHARGES Is the claim subject to offset? No Yes	0,000.00
3.3	Nonpriority creditor's name and mailing address B. DAVID SCHREIBER, ESQ. 366 PEARSALL AVE - SUITE 1 Cedarhurst, NY 11516 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	1,800.00
3.4	Nonpriority creditor's name and mailing address CHAPMAN AND CUTLER LLP 1270 AVENUE OF THE AMERICAS New York, NY 10020 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: LEGAL Is the claim subject to offset? No ☐ Yes),000.00
3.5	Nonpriority creditor's name and mailing address JOVIN DEMO NEW YORK 402 MARSHALL STREET Paterson, NJ 07503 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: DEMOLITION Is the claim subject to offset? No Yes	7,000.00
3.6	Nonpriority creditor's name and mailing address ROTH & CO. 1428 36TH STREET, SUITE 200 Brooklyn, NY 11218 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: TAX RETURN Is the claim subject to offset? No Yes	3,000.00
	Nonpriority creditor's name and mailing address VCORP 25 ROBERT PITT DRIVE SUITE 204 Monsey, NY 10952 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: FILING FEES AND INDEPENDENT DIRECTOR Is the claim subject to offset? No Yes	3,600.00

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Debto			Case number (if known)			16-23086	
	Name	A PARA A					
3.8	Nonpriority creditor's name and mailing address	As of the petition filing	date	e, the	claim is: Check all	hat apply.	\$39,840.00
	WACHTEL & MISSRY LLP	☐ Contingent					
	ONE DAG HAMMARSKJOLD PLAZA	☐ Unliquidated					
	885 SECOND AVENUE	Disputed					
	New York, NY 10017	•	E0.	۸.			
	Date(s) debt was incurred	Basis for the claim: <u>L</u>					
	Last 4 digits of account number	Is the claim subject to o	fset?		No 🛘 Yes		
D 0	List Others to De Notified About History and Olei						
Part 3	List Others to Be Notified About Unsecured Clai	ms					
	n alphabetical order any others who must be notified for cla nees of claims listed above, and attorneys for unsecured credito		Exa	mples	of entities that may	be listed are co	llection agencies,
_	others need to be notified for the debts listed in Parts 1 and		this	page	e. If additional pag	es are needed.	copy the next page
	Name and mailing address				line in Part1 or Par editor (if any) listed		Last 4 digits of account number, if any
4.1	OFFICE OF THE ATTORNEY GENERAL						u,
	THE CAPITOL	l	.ine	2.2	-		
	Albany, NY 12224	İ	_	Not li	sted. Explain		
4.0							
4.2	US ATTY OFFICE -SDNY	:	ina	2.1			
	86 CHAMBERS STREET ATTN: TAX AND BANKRUPTCY	ı	.ine	4.1	-		
	New York, NY 10007	I		Not li	sted. Explain		
Don't				~~~~			1-11-11-11-11-11-11-11-11-11-11-11-11-1
Part 4:	Total Amounts of the Priority and Nonpriority Un	isecured Claims					
5. Add t	the amounts of priority and nonpriority unsecured claims.						
5a Tota	al claims from Part 1		5a		Total of claim		00
	al claims from Part 2		5b		\$		00
_2	The second secon		JD	. ,	*	185,240.	
	al of Parts 1 and 2		_	j		105.04	0.00
Line	es 5a + 5b = 5c.		5с	.	\$	185,24	0.00
				l			

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				•
Fill in th	is information to identify t	he case:		
Debtor n	ame ARMSTRONG NE	EW WEST RETAIL LLC		
United S	tates Bankruptcy Court for th	ne: SOUTHERN DISTRICT OF N	IEW YORK	
Case nu	mber (if known) 16-23086			
	40000			Check if this is an amended filing
Officia	al Form 206H			
Sche	dule H: Your C	odebtors		12/15
Be as co Addition	mplete and accurate as po al Page to this page.	ssible. If more space is needed,	copy the Additional Page, numbering th	ne entries consecutively. Attach the
1. D	you have any codebtors?	?		
□ No. C	heck this box and submit thi	s form to the court with the debtor's	s other schedules. Nothing else needs to b	e reported on this form.
cred	itors, Schedules D-G. Inclu	ide all guarantors and co-obligors.	are also liable for any debts listed by th In Column 2, identify the creditor to whom nore than one creditor, list each creditor se Column 2: Creditor	the debt is owed and each schedule eparately in Column 2.
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	BENJAMIN RINGEL	C/O ARMSTRONG CAPITAL 149 MADISON AVENUE New York, NY 10016 GUARANTOR	LADDER CAPI FINANCE LLC	TAL □ D □ E/F □ G